

## #1 Org Ways of Working Context

### Agile Journey

How long has the org been an agile shop?

Is there an explicit transformation strategy?

Is it anchored to business objectives?

Is there a strategy to develop teams? Are you targeting certain practices?

How is success being measured?

Are Teams using a specific framework?

What flavor of team types do they have (software development, operations, marketing, HR, etc)?

### Team & Tools

How many teams?

KPIs

ALM System(s)

## #2 Organization Structure

Include your organization structure and context

## #3 LAI Purchase Drivers

What challenges are you facing? What's impeding the goals of the agile adoption?

What jobs to be done are they trying to get better at?

## #4 Org Objectives

Are there organizational strategic themes and KPIs/OKRs for the year?

## #5 Org High Profile Initiatives

### Business Initiatives

Team impacts?

### Technical Initiatives

Team impacts?

### Continuous Improvement/Transformation Initiatives

Team impacts?